SHARING EHRS WITH OUTSIDE ORGANIZATIONS

GEISINGER

REDEFINING BOUNDARIES

2006 Patient Safety and Health Information Technology Conference Agency for Healthcare Research & Quality (AHRQ) June 5, 2006

> Frank Richards Chief Information Officer Geisinger Health System

Geisinger Health System

An Integrated Health Service Organization

Physician Practice Group \$310M

•Multi-Specialty Group
•Over 640 Physicians
•41 Sites
•1.5 Million Visits
•220 Interns and Residents

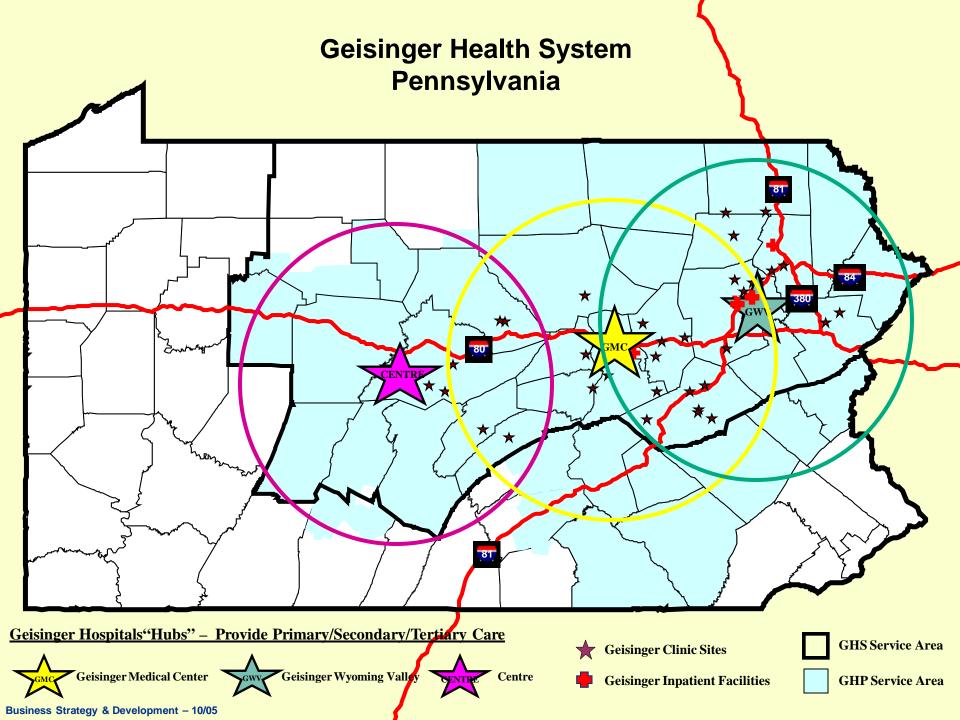
Managed Care Companies \$770M

Over 200,000 Members
Diversified Products
8,000 Contracted Physicians

Provider Facilities \$691M

- Geisinger Medical Center/Janet Weis Children's Hospital
- Geisinger Wyoming Valley Med. Ctr./ Heart Hospital/Henry Cancer Ctr
- Geisinger South Wilkes-Barre Hospital
- Marworth Drug & Alcohol Treatment
- •(2) Ambulatory Surgery Centers
- •Geisinger HealthSouth Rehabilitation
- •Over 37,000 Admissions





Geisinger's Electronic Health Record

- EpicCare EHR
 - Demographics, Results, All OP orders (CPOE), Provider documentation, Meds, history, problems, health maintenance, alerts, IP results and nursing documentation
 - Integrated scheduling, registration, and reporting systems
 - "Paperless" offices
 - Available all venues of care
 - All 800+ providers fully live as of end of 2002
 - 3M unique patients in the database
 - >6.7M total office visits documented in EpicCare as of January, 2005
 - In midst of IP CPOE and documentation implementation

- ◆ 2005 Stats:
 - 6M appointments
 - 1.4M Office Visits
 - 1M Telephone encounter
 - >9000 user IDs
 - Concurrent users: Average daily peak >5700
 - >8M Orders
 - 700K immunizations, injections, treatments
- MyGeisinger-
 - Web-access for patients to their EHR information, secure messaging, etc
 - **52,000 users**



Does This Sound Familiar?

Referring Physician comments prior to September 2003:

- "We send referrals, but don't hear back."
- "What's the problem? No feedback. No feedback. No feedback."
- "I have referred patients for surgery...and they come back 6 months later with a big scar and I have absolutely NO records and NO idea why."



Where to Begin?

Began by bringing Geisinger PCPs, referring physicians and specialists together

- What are our **values** and **expectations**?
- What are the **barriers**?

While we have pockets of outstanding performance, we learned...

- Access has been poor in select departments
- **Complexity** of getting an appointment can be extraordinary
- **Communication** non existent in some areas
- Current communication process too manually intensive



Communication Improvement Strategies

Leverage investment in EHR technology:

- Make communications back to the PCP easier
- Make communications back to the PCP automatic
- Communication Tool designed by Geisinger to facilitate physician communication
- Direct electronic communication/access for referring physicians into our EHR



Closing the Loop

Failed Physician uses Nightly process transmissions Comm. Tool distributes are printed & documents ou are having difficulty linding your provider, pleas distributed to Send on? 7/23/2003 fax, mail, in-basket clinical depts 0.94% Cancel Accept failure rate Physician master file updates **Clinic depts** lead to fewer failures. research: Staff submits physician missing address, inactive

master file updates via

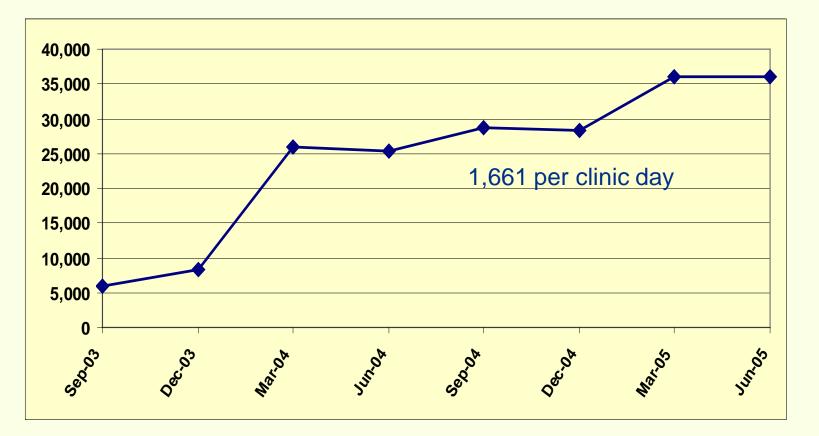
intranet form as needed

provider #, missing fax #



Total Monthly Distribution

Total Monthly Distribution EHR Clinic Notes & Transcribed Documents





Referring Physician Follow-Up Survey

April 2004: "How have we improved?"

- "Seem to be getting reports back much faster."
- "Always get reports back in a timely fashion. Better than before!"

July 2005: "How satisfied are you with communications from our specialists regarding your patients?"

- 94% Very Satisfied or Satisfied.
- "Consult notes back in 24 hours."
- *"Can't imagine how it could be better."*



Communication Tool: Not the Only Way



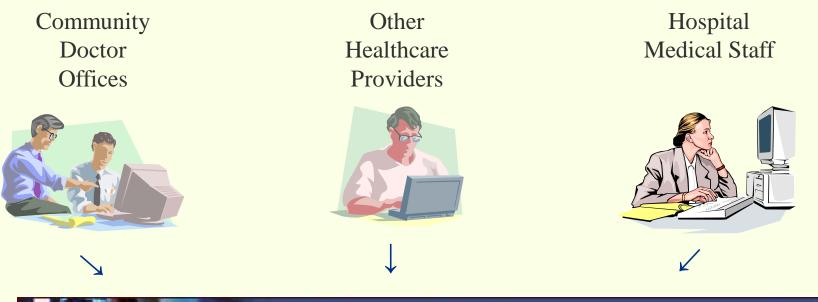
- EHR Communication Tool is only one option to build and strengthen relationships.
- We understand the importance of more personal methods of communication and continue to use the phone and letters when appropriate.
- Direct electronic access to EHR allows for self-service.



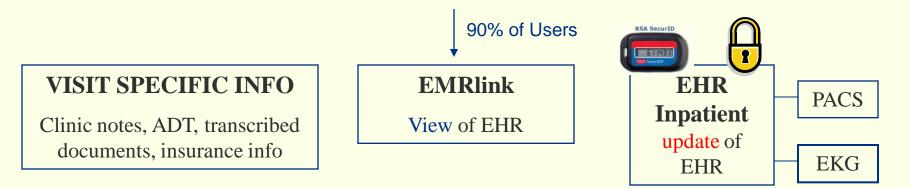
Streamlining User Access

- Patient Universal Authorization (UA) for EHR Release
 - Patient authorizes any physician/licensed healthcare provider involved in care (e.g., referring, PCP, ordering, Hosp ED) to have access to their EHR
 - Geisinger collects patient authorization
 - Universal Authorization is <u>not</u> practice specific
 - Authorization valid until patient revokes
 - Duration of provider access based on clinical need
 - 75,000 signed auths in first 90 days
- 10 minute TAT standard established for "just in time" access needs
- Looking to further refine Hospital ED access to information



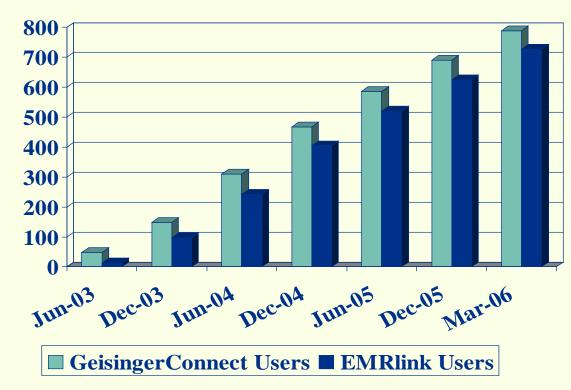








GeisingerConnect User Growth



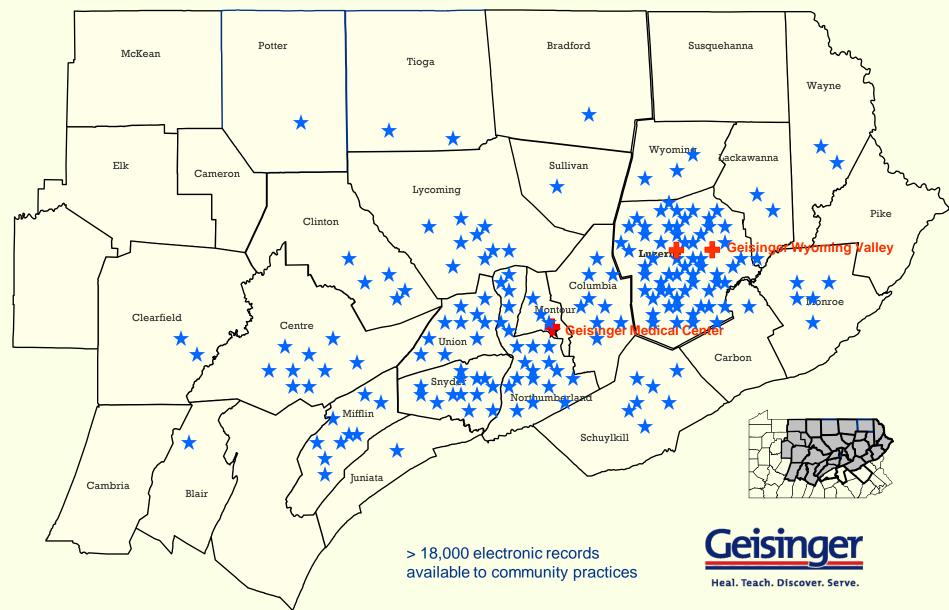
184 practices; 720 users

80% Community19% Hosp Medical Staff1% Other

90% have EMRlink access Physician Liaisons play key role



Community Practices Online with Geisinger



Foundation For a RHIO

- ♦ Large geographical service area
- Larger referral center for the region
- Significant patient population overlap
- Leverage HIT investments made
 - Master Patient Index
 - Registration Systems
 - Clinical Results
- Acting as an information provider



Obstacles

- Business Concerns (Competition)
- Availability of Technology
- Cost to Acquire Technology & Staff
- Regulatory Issues
- Governance Across Organizations



Strategic Success Factors

- Shared Vision
- Trust
- Commitment
- Implementation Ability
- Measurement

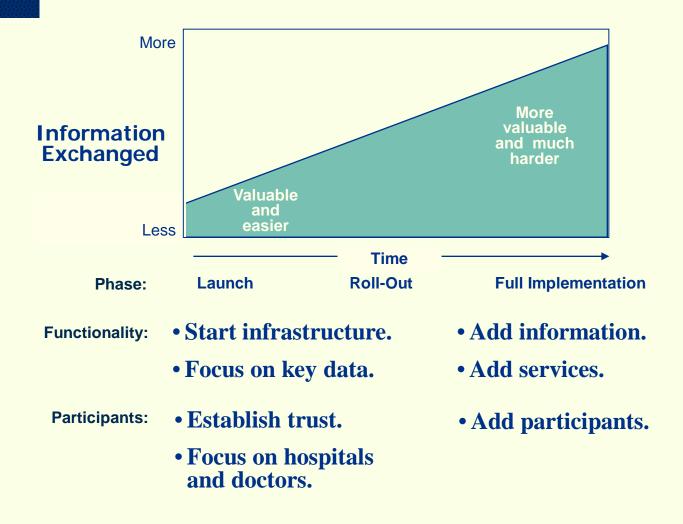


Tactical Success Factors

- Start Small
- Needs-Based
- ♦ Incremental
- ◆ Low cost
- Demonstrate Real Value



Prove value, then expand.





Two-Pronged Approach

 Implementation of an information sharing model between Geisinger and two area community hospitals

 Formation of a larger consortium to lay the groundwork for a larger rollout – Central Penn Health Information Cooperative (CPHIC)



CPHIC Development

- Regional Survey April 2005
- ◆ Regional Conference May 2005
- Governance Planning September 2005
- Adopted Mission, Vision, Values November 2005
- ◆ Signed MOU December 2005



Mission:

Create an environment to facilitate secure and timely access to comprehensive healthcare information.



Objectives:

- Create a collaborative organization to facilitate exchange of regional health information.
- Develop safeguards to ensure the integrity, confidentiality, and security of patient information.
- Promote effective use of information technology across the healthcare continuum.
- Create a model of rural health information sharing.
- Educate and motivate the community (e.g., patients, providers) to share health information electronically.



Guiding Principles:

- Regional Cooperation
- Community Accountability
- Patient Privacy
- Confidentiality
- Judicious use of Technology
- Inclusiveness
- Stakeholder Participation



Summary

- Started out to solve internal problem with access to information
- Expanded to providers where we were jointly responsible for care of a patient
- Look for ways to leverage existing information and systems in other organizations
- Look for mutual "wins" for information sharing
- Don't view patient clinical information as a competitive advantage.



